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LATHAM & WATKINS LLP

July 15, 2014

VIA ECF

Honorable Lewis A. Kaplan
 United States District Court
 Southern District of New York
 Daniel Patrick Moynihan
 United States Courthouse
 500 Pearl Street
 New York, NY 10007

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Re: *In re Lehman Brothers Securities & Employee Retirement Income Security Act (ERISA) Litigation*, Civil Action No. 09-md-2017-LAK

This letter relates to: *Walker v. Ernst & Young LLP*, Civil Action No. 11-cv-3552-LAK

Dear Judge Kaplan:

We represent defendant Ernst & Young LLP (“EY”) in the above-referenced action. I write to inform Your Honor that the plaintiffs and EY have agreed to settle this action. The parties are negotiating the terms of the settlement, and plaintiffs anticipate filing a motion to dismiss the claims against EY pursuant to Federal Rule of Civil Procedure 41 in the coming weeks. To enable the parties to focus on preparing the documentation for the settlement and preserving resources, the parties respectfully request that the Court suspend ongoing deadlines and proceedings in the above-captioned action, including any actions with respect to Pretrial Order No. 90.

Should the Court wish to discuss any of the matters set forth above, we will make ourselves available at Your Honor’s convenience. Thank you for your attention to this matter.

Respectfully submitted,

/s/ Miles N. Ruthberg

Miles N. Ruthberg
 of LATHAM & WATKINS LLP

cc: Counsel of Record (via ECF)
 Phillip and Lorraine Walker (via email)